



The Manitoba Partnership

Policies and Strategies Impacting First Nations Gaming

Canadian Gaming Summit
Calgary, Alberta
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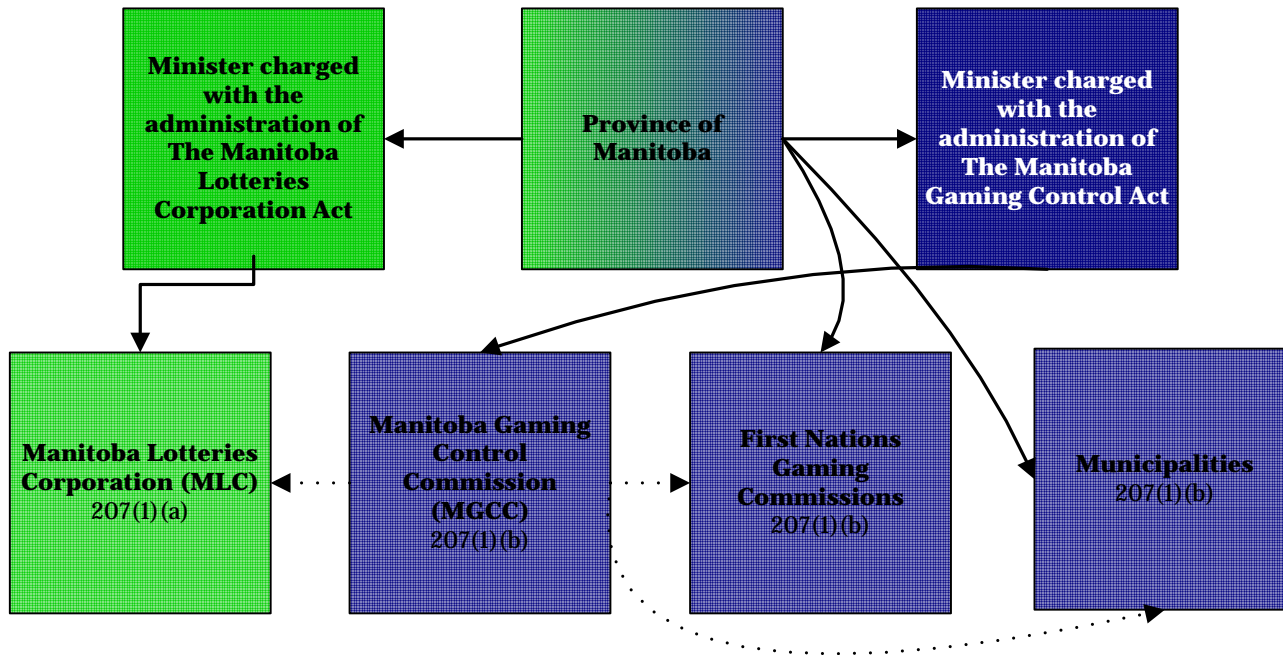


**Manitoba Gaming
Control Commission**

First Nations Gaming

- Description of Manitoba's Operating Model
- Scope of Gaming in Manitoba
- Evolution of Manitoba's First Nation's Gaming Policy
- First Nations Gaming in Manitoba
 - Charitable
 - VLTs
 - Casinos
 - First People's Economic Growth Fund
- Next

Manitoba's Operating Model



Overview of Gaming in Manitoba

NET INCOME 2008 / 2009

■ VLTs	\$ 194,460,000
■ Casinos excluding First Nations (Note)	50,635,000
■ Lottery Sales	59,685,000
Total	<u>\$ 304,780,000</u>
■ Charitable Gaming Net Profit 2008 / 2009	<u>\$ 12,100,000</u>

First Nations Gaming Policy

■ Chronological Evolution

- 1990** - **First Nations Gaming Commission Agreement**
- 1992** - **First VLT Operating Agreement**
- 1995** - **Moratorium on new VLTs**
- 1997** - **Bostrom Report**

Next

Policy Shift

1999

Change in government

2000 – 2003

Casino Development Process

Aseneskak – The Pas

South Beach - Scanterbury

2003

On-Reserve VLT maximum increased

Policy Shift (cont'd)

2003 Province & AMC agreed to formal review and evaluation of the 2000 Casino Project.

2005 Gaming Minister & Grand Chief struck Steering Committee

2005 Steering Committee Goals and Objectives

Objectives:

- Provide revenue for all First Nations in Manitoba
- Provide sustainable economic benefits and opportunities to the First Nations people of Manitoba
- Create new jobs for First Nations
- Promote tourism and hospitality industry for Manitoba
- Provide mitigating measures to address negative social impacts that may occur.

First Nations Gaming

TWO CASINOS

Aseneskak

2008 / 2009 Net Profit \$2,600,000

86 jobs (78% aboriginal)

Goods & Service consumption \$1.1 annually

6 First Nation Partners

South Beach

2008 / 2009 Net Profit \$5,600,000

182 jobs (45% aboriginal)

Goods & Service consumption \$1.7 annually

7 First Nation Partners

14 Remote First Nations

First Nations Gaming

VLTs

- 34 First Nation Siteholders
- 1098 VLTs on-reserve

Commissions/Grants 2008 / 2009 \$ 41,930,000

- Full time 199 employees
- Part time 134 employees

First Peoples Economic Development Fund

- Provincial Commitment of \$20 million over 5 years from MLC casino revenue

2008 / 2009

\$3,858,000

Summary of Revenue

■ Casinos	\$8,212,000
■ VLTs	41,930,000
■ First Peoples Economic Development Fund	<u>3,858,000</u>
	<u>\$54,000,000</u>

Next ...

- Third casino in Southwest Manitoba
- Continue to explore additional opportunities on a partnership basis.

Questions?

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